

TOWN MANAGER'S WEEKLY REPORT



UPCOMING MEETINGS & EVENTS ...

- ✓ **Town Council Meeting:** Monday, February 10, 7:00 PM, Regular Meeting, Town Hall
- ✓ **Planning Commission:** Wednesday, February 19, 6:00 PM, Town Hall
- ✓ **Town Council Meeting:** Monday, February 24, 7:00 PM, Regular Meeting, Town Hall

UPDATES FROM DEPARTMENTS

Finance

- As of February 7, the Town has collected:
 - \$1,909,944 (98.5%) of the 2025 annual property tax billing (\$1,938,515)
 - \$684,660 (68.5%) of the January utility billing total (\$999,878)
 - ✓ H2O Analytics Customer Portal Users (46)
- Processed Payroll and Accounts Receivable
 - Processed 46 payroll records
 - Cash Receipt Transactions (1533)
- Provided Tax and Utility Information for property settlements and stamped deeds
- Assisted customers with utility bill and parking ticket questions

Police

- Weekly Code Enforcement statistics updated (copy attached)
- Weekly CrimeMapping Reports (copy attached)
- Departmental Press Releases issued as warranted

Construction Coordinator

- Admiral's Landing
 - Sanitary sewer main pipe installation inspection for Phase 2
 - Sidewalk subgrade re-inspection lots 15 - 17
- Plan Review
 - Stokley Pump Station (reviewed and commented)
 - Rosa Street Rehabilitation (reviewed and commented)
 - Town Water and Sewer Model and GIS conflicts
- Predevelopment Meeting
 - 205 and 207 Charles Way
- Miss Utility Locate Summary (copy attached)

TOWN MANAGER'S WEEKLY REPORT



Water

- Inspected, straightened, and repainted bollard at corner of East Market Street and Albury Avenue (fire hydrant protection)
- All 5/8" and 3/4" water meters have been installed
- Water meters, identified as needing to be programmed, have been completed (6 not in the system and remain outstanding)
- Replaced meter pit on Tracey Street and put concrete around the lid
- Continued to run King Street Well 1B off to waste

Wastewater

- Lagoon depths: Large Lagoon is 11.50 feet, and Small Lagoon is 4.00 feet
- Replaced heaters in pump 1 starter at Georgetown Plaza
- Replaced contacts in pump 2 starter at Georgetown Plaza
- Cut trees up in Pettyjohn Woods that had fallen across the road
- Serviced generator at County Seat Apartments Pump Station

Public Works

- Repaired "Entering Town Limit" and "Tree City" signs on County Seat Highway (Route 9) and Cedar Street and Savannah Road
- Fabricated new sides for 1999 dump truck
- Painted handicap parking spaces on East Laurel Street and yellow curbing on Academy Street
- Serviced Town vehicles
- Graded Harris Alley, Cherry Lane, and Layton Thompson Park
- Performed regular maintenance of Town properties and bike trail

Community Development

- Began process of renaming 'Planning Department' to 'Community Development Department,' including beginning process of reviewing existing forms, templates, checklists, and web pages for updates and improvements
- Staff attended IPA training on February 7 on *Introduction to Land-Use Law, the Constitution and Takings* (Brian Olszak, Stephanie Roblero)
- Contacted Sussex County mapping to update Isaac's Farm pump station and residual parcel in parcel database

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- Staff reviewed responses to RFP for Residential Rental Unit Inspections (Jamie Donaway, Brian Olszak)
- Calhoun/Kingfisher Ct Apartments - Category 1 final site plan resubmitted for review on February 7
- Worked on public notice, property posting for 2024-14: James Place: Comp Plan Amendment request – public hearing
- Agenda prep for February 19 PC Meeting
- DC Medical Expansion (10 W Laurel) – Site plan referred to Planning Commission Agenda for Historic Review
- Georgetown Fire Company - bldg – Cat 2 site plan submitted to EPLAN for review on February 3
- 107 Depot Street - Aspira Charter School – Site plan comments forwarded to applicant on February 4
- 220 East Market Street – 2/5/2025: Board of Adjustment approved requested variances:
 - Lot A: Variance for reduction of the required 120' lot depth to the proposed 119.94'
 - Lot B: Variance for reduction of the required 120' lot depth to the proposed 116.86'
- Predevelopment meetings:
 - 205 & 207 Charles Way (Vacant Lots – New construction – two SFDs) – February 4
 - 29 Douglas Street (Vacant Lot – New construction SFD) – February 5

TOWN MANAGER'S UPDATE

- Received Summary of Sale document related to our bond issue (copy attached)
- Provided local health care system information on Sussex County VA clinic expansion
- Worked with Town Solicitor to finalize Town response to initial contract negotiation requests from the FOP bargaining unit
- Staff discussion regarding stage rentals and issues with same
- Provided local property owner with information on tax ditch maintenance
- Attended Ignite Sussex - Blue Zones Project Report Readout (presentation on results from initial visits)
- Met with Community Development Staff to review various projects and initiatives
- Attended Sussex County Association of Towns Dinner Meeting – Legislative Night (Kristen Dabrowski, Jamie Donaway, Gene Dvornick, Eric Evans, Tony Neal, Brian Olszak, Diana Rameriz, Bill West)
- Provided information and contacts to local school regarding school zone safety

TOWN MANAGER'S WEEKLY REPORT



- Met with representatives of Senator Lisa Blunt-Rochester's Sussex County Office to discuss Town and federal issues (Gene Dvornick, Bill West)
- Provided summary of Federal Bid opening for Public Works Salt Barn project – 3 bids received, award at the February 24 Town Council Meeting
- Finalized and executed all document for Bond settlement scheduled for February 13
- Provided information on Tree City USA to local school looking into joining the program
- Participated in Sussex County Association of Towns and Food Bank of Delaware Food Distribution (Gene Dvornick, Tony Neal, Bill West)
- Responded to FOIA requests
- Followed up on code enforcement issues



TOWN MANAGER'S
WEEKLY REPORT



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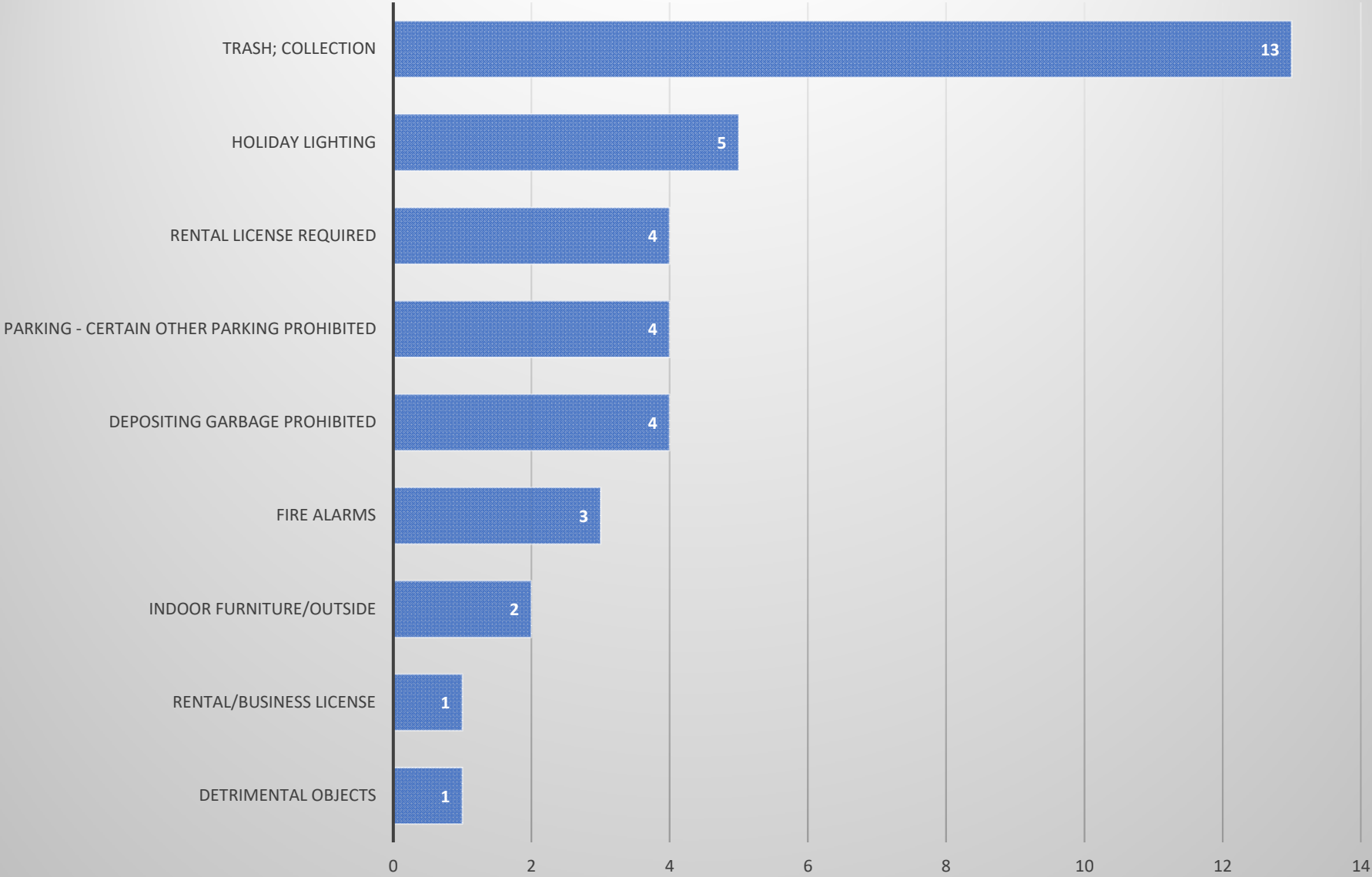


***THIS REPORT AND ANY ATTACHMENTS ARE ONLY BEING SENT
ELECTRONICALLY UNLESS OTHERWISE REQUESTED***

To inform the Council, employees, and the public about current Town activities and issues, the Town Manager issues the Town Manager's Weekly Report with highlights from department activities for the current week. This report, published and distributed every Friday, is available online. If you have comments, questions, or suggestions about the Town Manager's Weekly Report, please contact the Town Manager.

Code Violations

January 31, 2025 to February 6, 2025



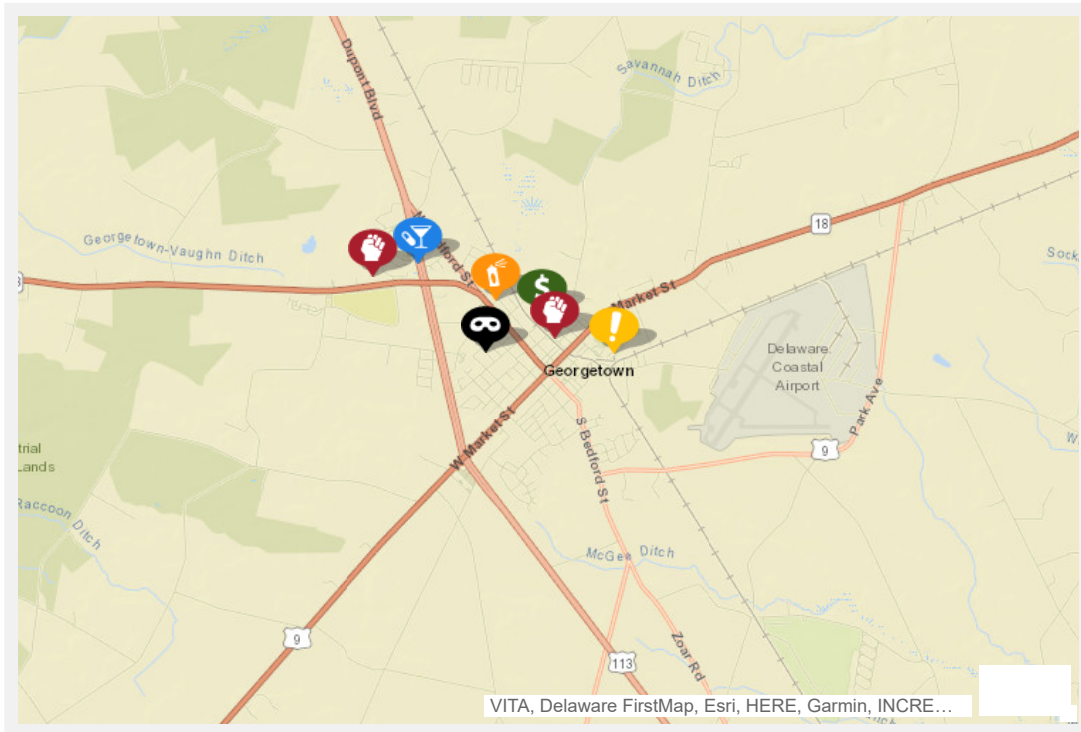
 Print

CrimeMapping.com Map

Friday, January 31, 2025 through Thursday, February 6, 2025

Showing crime types: Arson, Assault, Burglary, Disturbing the Peace, Drugs / Alcohol Violations, DUI, Fraud, Homicide, Motor Vehicle Theft, Robbery, Sex Crimes, Theft / Larceny, Vandalism, Vehicle Break-In / Theft, Weapons








Show crime report Show crime chart



Grab the bottom/right borders to resize the map or the handle in the bottom right corner.

All representations on this map are distributed and transmitted "AS IS" without warranties of any kind, either express or implied including without limitation, warranties of title or implied warranties of merchantability or fitness for a particular purpose. In no event shall CrimeMapping.COM become liable to users of these data for any loss or damages, consequential or otherwise, including but not limited to time, money, goodwill, arising from the use, operation or modification of the data. The visual presentation of data is being provided strictly as a courtesy, not as an obligation to its users.

Crime Report

| Type | Description | Incident # | Location | Agency | Date |
|---|--|------------|-----------------------------------|-------------------|-------------------|
|  | LARCENY/FROM ALL OTHER YARDS | 8125000850 | KIMMEY SE ST & TRACY ST | Georgetown Police | 2/5/2025 10:33 AM |
|  | INTIMIDATION/RECKLESS ENDANGER/TERRORISTIC THREAT/HARASSMENT/OTHER ASSAULTS/NON-AGGRAVATED | 8125000768 | 100 BLOCK NW RAILROAD AVENUE EAST | Georgetown Police | 2/2/2025 5:25 PM |
|  | BURGLARY/FORCED ENTRY/FREE TEXT NONRESIDENCE | 8125000757 | 300 BLOCK SE CAROLYN ST | Georgetown Police | 2/2/2025 11:50 AM |
|  | DAMAGE/PRIVATE PROPERTY | 8125000754 | 000 BLOCK SW DOUGLAS ST | Georgetown Police | 2/2/2025 9:30 AM |
|  | DISORDERLY CONDUCT/LIQUOR INVOLVEMENT | 8125000747 | 20500 BLOCK S DUPONT BLVD | Georgetown Police | 2/2/2025 3:08 AM |
|  | OFFENSIVE TOUCHING/OTHER ASSAULTS/NON-AGGRAVATED | 8125000743 | 21600 BLOCK SW BIDEN AVE | Georgetown Police | 2/1/2025 10:13 PM |
|  | DISORDERLY CONDUCT/UNRELATED TO LIQUOR | 8125000734 | 600 BLOCK E INGRAMTOWN RD | Georgetown Police | 2/1/2025 5:27 PM |

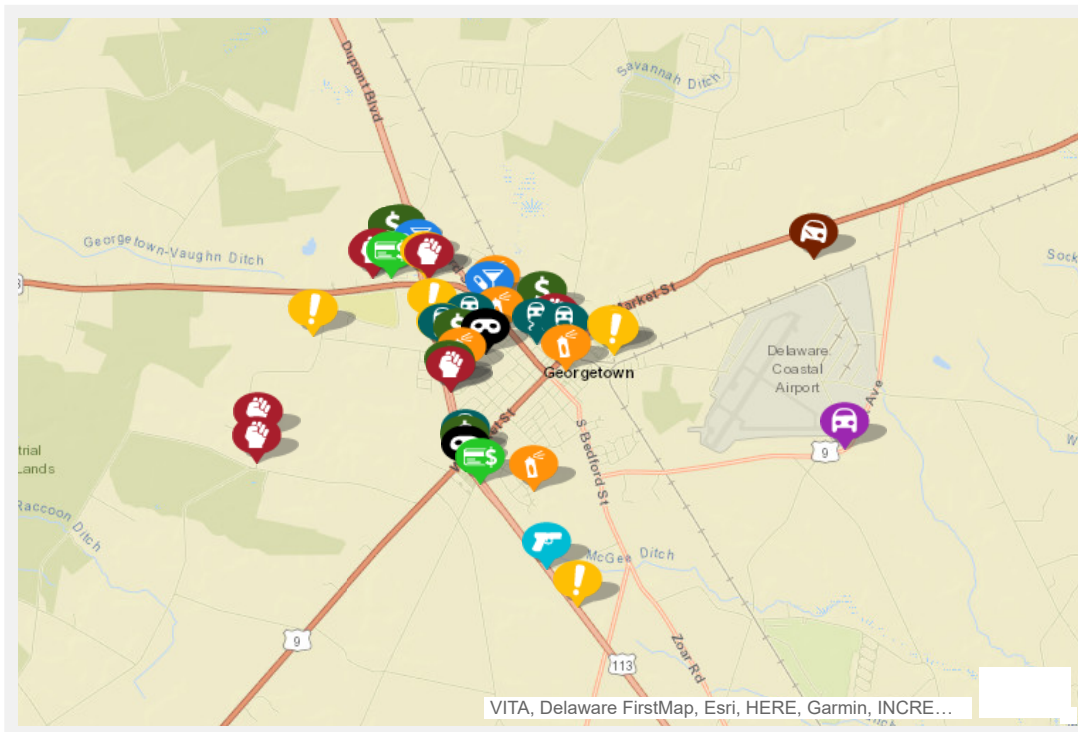
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CrimeMapping.com Map

Wednesday, January 1, 2025 through Thursday, February 6, 2025

Showing crime types: Arson, Assault, Burglary, Disturbing the Peace, Drugs / Alcohol Violations, DUI, Fraud, Homicide, Motor Vehicle Theft, Robbery, Sex Crimes, Theft / Larceny, Vandalism, Vehicle Break-In / Theft, Weapons

Show crime report Show crime chart



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Crime Report

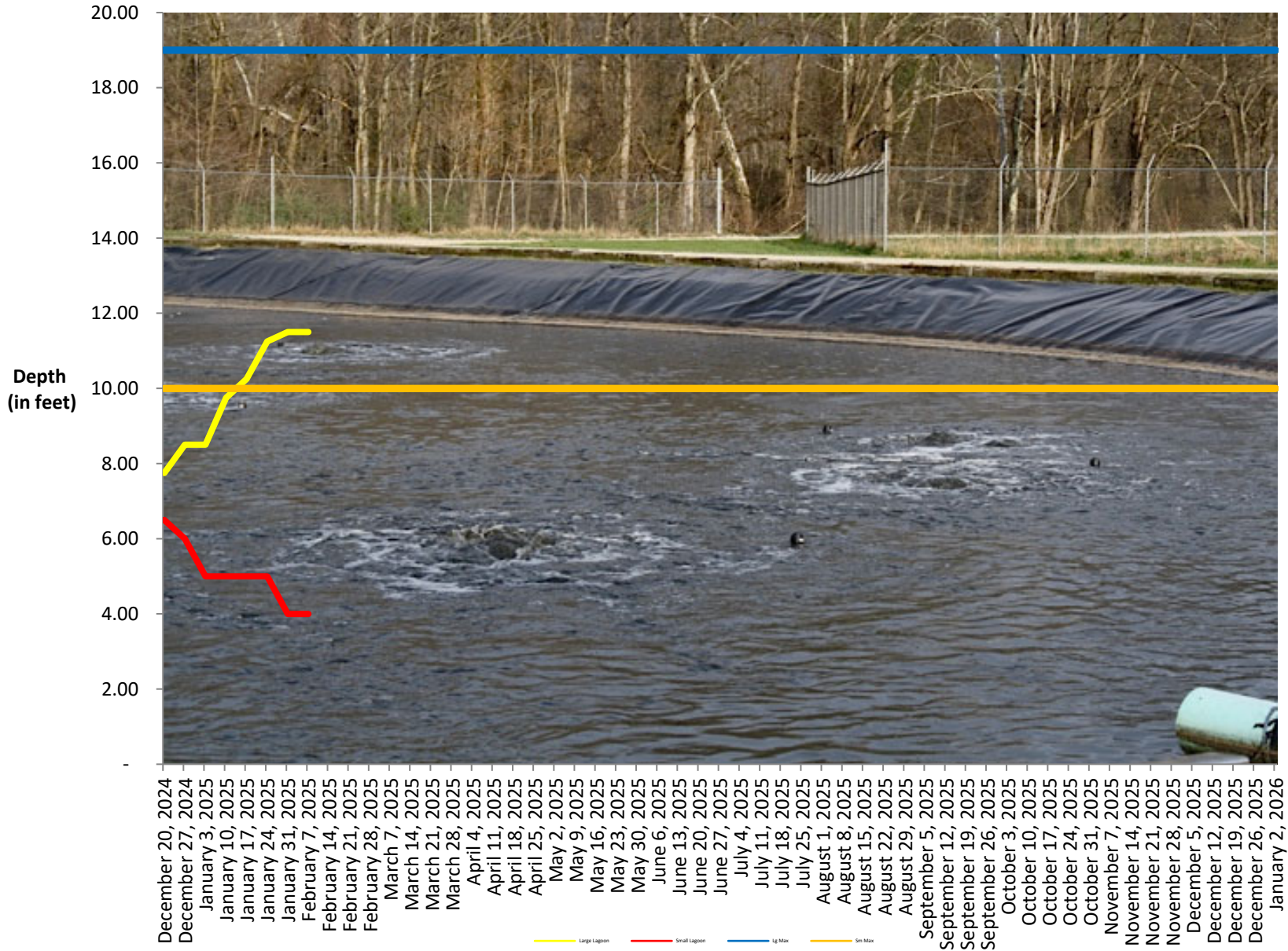
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|---|---|------------|--|-----------------------|--------------------|
|  | LARCENY/FROM ALL OTHER YARDS | 8125000850 | KIMMEY SE ST & TRACY ST | Georgetown Police | 2/5/2025 10:33 AM |
|  | INTIMIDATION/RECKLESS ENDANGER/TERRORISTIC THREAT/HARASSMENT/OTHER ASSAULTS/NON-AGGRAVATED | 8125000768 | 100 BLOCK NW RAILROAD AVENUE EAST | Georgetown Police | 2/2/2025 5:25 PM |
|  | BURGLARY/FORCED ENTRY/FREE TEXT NONRESIDENCE | 8125000757 | 300 BLOCK SE CAROLYN ST | Georgetown Police | 2/2/2025 11:50 AM |
|  | DAMAGE/PRIVATE PROPERTY | 8125000754 | 000 BLOCK SW DOUGLAS ST | Georgetown Police | 2/2/2025 9:30 AM |
|  | DISORDERLY CONDUCT/LIQUOR INVOLVEMENT | 8125000747 | 20500 BLOCK S DUPONT BLVD | Georgetown Police | 2/2/2025 3:08 AM |
|  | OFFENSIVE TOUCHING/OTHER ASSAULTS/NON-AGGRAVATED | 8125000743 | 21600 BLOCK SW BIDEN AVE | Georgetown Police | 2/1/2025 10:13 PM |
|  | DISORDERLY CONDUCT/UNRELATED TO LIQUOR | 8125000734 | 600 BLOCK E INGRAMTOWN RD | Georgetown Police | 2/1/2025 5:27 PM |
|  | BURGLARY/FORCED ENTRY/NONRESIDENCE | 8125000631 | 000 BLOCK GEORGETOWN PLZ | Georgetown Police | 1/29/2025 5:13 AM |
|  | LARCENY/FROM BUILDING | 8125000619 | 000 BLOCK E COLLEGE PARK LA | Georgetown Police | 1/28/2025 5:10 PM |
|  | HARASSING COMMUNICATION/PHONE/WIRE/M... ONLY | 8125000610 | 22800 BLOCK SE DUPONT BLVD | Georgetown Police | 1/28/2025 10:41 AM |
|  | DAMAGE/PRIVATE PROPERTY | 8125000577 | 000 BLOCK NE TEABERRY LA | Georgetown Police | 1/27/2025 10:36 AM |
|  | LARCENY/SHOPLIFTING | 8125000574 | 20900 BLOCK N DUPONT BLVD | Georgetown Police | 1/27/2025 9:08 AM |
|  | DRIVING UNDER THE INFLUENCE/DRUGS | 8125000392 | DUPONT N BLVD & W. MARKET ST | Georgetown Police | 1/20/2025 3:34 AM |
|  | VEHICLE THEFT LOCALLY STOLEN- LOCALLY RECOVER | | PARK E AVE & WOOD BRANCH RD | Delaware State Police | 1/19/2025 3:37 AM |
|  | DISORDERLY CONDUCT/UNRELATED TO LIQUOR | 8125000369 | 19700 BLOCK SPINNAKER CT | Georgetown Police | 1/18/2025 2:43 PM |
|  | LARCENY/SHOPLIFTING | 8125000368 | 000 BLOCK E COLLEGE PARK LA | Georgetown Police | 1/18/2025 2:37 PM |
|  | DRIVING UNDER THE INFLUENCE | 8125000348 | ON PRIVATE PROPERTY WITHIN GEORGETOWN MUNICIPALITY. 84.72 FE | Georgetown Police | 1/18/2025 8:29 AM |
|  | DRIVING UNDER THE INFLUENCE | 8125000356 | ON DEPOT STREET 27.68 FEET NORTH EAST FROM NORTH RACE STRE | Georgetown Police | 1/18/2025 4:50 AM |
|  | DISORDERLY CONDUCT/UNRELATED TO LIQUOR | 8125000293 | 20700 BLOCK S DUPONT BLVD | Georgetown Police | 1/15/2025 9:29 PM |
|  | LARCENY/SHOPLIFTING | 8125000271 | 20900 BLOCK N DUPONT BLVD | Georgetown Police | 1/15/2025 1:52 AM |
|  | DISORDERLY CONDUCT/UNRELATED TO LIQUOR | 8125000247 | 20800 BLOCK N DUPONT BLVD | Georgetown Police | 1/13/2025 9:32 PM |
|  | DAMAGE/BUSINESS PROPERTY | 8125000239 | 000 BLOCK SW ALFRED ST | Georgetown Police | 1/13/2025 5:27 PM |
|  | DISORDERLY CONDUCT/UNRELATED TO LIQUOR | 8125000233 | 400 BLOCK INGRAM RD | Georgetown Police | 1/13/2025 3:37 PM |

| Type | Description | Incident # | Location | Agency | Date |
|---|--|------------|--|-----------------------|--------------------|
|  | DAMAGE/PRIVATE PROPERTY | 8125000229 | 1300 BLOCK DUNBARTON | Georgetown Police | 1/13/2025 1:25 PM |
|  | DISORDERLY CONDUCT/UNRELATED TO LIQUOR | 8125000226 | 20500 BLOCK N DUPONT BLVD | Georgetown Police | 1/13/2025 11:48 AM |
|  | AGGRAVATED ASSAULT/NON-FAMILY OTHER DANGEROUS WEAPON | 8125000224 | 20500 BLOCK DUPONT BLVD | Georgetown Police | 1/13/2025 9:51 AM |
|  | LARCENY/SHOPLIFTING | 8125000185 | 000 BLOCK W COLLEGE PARK LA | Georgetown Police | 1/10/2025 5:20 PM |
|  | OFFENSIVE TOUCHING/OTHER ASSAULTS/NON-AGGRAVATED | 8125000177 | 21600 BLOCK W BIDEN AVE | Georgetown Police | 1/10/2025 3:13 AM |
|  | DRIVING UNDER THE INFLUENCE | 8125000155 | ON CAROLYN STREET 83.40 FEET SOUTH EAST FROM WEST NORTH ST | Georgetown Police | 1/9/2025 12:23 AM |
|  | THEFT/FALSE PRETENSE OR PROMISE | | 23300 BLOCK SE LAWRENCE LA | Delaware State Police | 1/8/2025 11:13 AM |
|  | DAMAGE/BUSINESS PROPERTY | 8125000142 | 100 BLOCK NE PINE ST | Georgetown Police | 1/8/2025 10:11 AM |
|  | IMPERSONATION | | DUPONT SE BLVD & OLD LAUREL RD | Delaware State Police | 1/8/2025 12:38 AM |
|  | LARCENY/FROM BUILDING | 8125000129 | 100 BLOCK E NORTH ST | Georgetown Police | 1/7/2025 2:45 PM |
|  | LARCENY/SHOPLIFTING | 8125000105 | 000 BLOCK E COLLEGE PARK LA | Georgetown Police | 1/5/2025 5:47 PM |
|  | THREAT OF ARSON | | 22100 BLOCK SW VAUGHN RD | Delaware State Police | 1/5/2025 11:23 AM |
|  | DRIVING UNDER THE INFLUENCE | 8125000092 | ON RAILROAD AVENUE EAST 122.41 FEET SOUTH EAST FROM EAST C | Georgetown Police | 1/5/2025 6:33 AM |
|  | OFFENSIVE TOUCHING/OTHER ASSAULTS/NON-AGGRAVATED | 8125000095 | 20900 BLOCK DUPONT BLVD | Georgetown Police | 1/5/2025 6:08 AM |
|  | LARCENY/FROM BUILDING | 8125000077 | 000 BLOCK SE GEORGETOWN PLZ | Georgetown Police | 1/4/2025 12:07 PM |
|  | AGGRAVATED ASSAULT/NON-FAMILY OTHER DANGEROUS WEAPON | | 22100 BLOCK N VAUGHN RD | Delaware State Police | 1/3/2025 1:55 PM |
|  | CARRYING A CONCEALED DEADLY WEAPON/DEADLY INSTRUMENT/CCDW/CCDI | 8125000046 | DUPONT NW BLVD & ARROW SAFETY RD | Georgetown Police | 1/3/2025 2:16 AM |
|  | LARCENY/FROM VEHICLE/NOT ATTACHED | | 22500 BLOCK W LEWES GEORGETOWN HWY | Delaware State Police | 1/2/2025 1:35 PM |
|  | DISORDERLY CONDUCT/LIQUOR INVOLVEMENT | 8125000020 | 500 BLOCK NW BEDFORD ST | Georgetown Police | 1/1/2025 6:01 PM |

Miss Utility Locate Tickets



WWTF Lagoon Depths



SUMMARY OF SALE

Township of Georgetown, Delaware

\$16,685,000 General Obligation Bonds, Series of 2025



Overview

Highlights

- Stifel served as sole manager for the Town of Georgetown’s General Obligation Bonds, Series of 2025, which priced on Thursday, January 30, 2025.
- The Town is the county seat of Sussex County, DE located approximately 32 miles south of the state capitol of Dover and has an approximately population of 7,100 residents.
- Proceeds for the issue will be used finance the construction of and site improvements for a new police station and public works building as well as improvements to the Town’s Water and Sewer Systems.
- Stifel previously served as sole manager for the Town’s General Obligation Bonds, Series of 2021 refunding issuance.
- The financing team including Stifel, PFM (Town’s Municipal Advisor) and the Onix Group (Town’s developer) worked closely with the Town’s administration in plan of finance development for several months leading up to a very successful pricing.

Structure

- The Bonds were structured to provide aggregate level debt service amongst the Town’s General Fund, Water Fund and Sewer Fund.
- The Bonds were issued with a first optional redemption date of June 1, 2032, approximately a 7-year par call.

Results

- Stifel pre-marketed the issue at very aggressive rates relative to other similar transactions in the market.
- The Stifel underwriting team was able to generate an order book consisting of 26 distinct institutional investors as well as multiple retail accounts.
- Orders totaled \$96.7 million or approximately 5.8x the par amount of bonds offered.
- Given the level of subscriptions generated, Stifel was able to lower yields by as much as 10 basis points across multiple maturities during pricing.

Transaction Statistics

| | | | |
|--------------------------|---|---------------------------|-----------------------------|
| Issuer | TOWN OF GEORGETOWN SUSSEX COUNTY, DELAWARE | | |
| Par Amount | \$16,685,000 | Final Maturity | December 1, 2054 |
| Pricing Date | January 30, 2025 | Closing Date | February 13, 2025 |
| Tax Status | Tax-Exempt | Call Provision | June 1, 2032 @ Par |
| Underlying Rating | Moody’s: “A1” | Credit Enhancement | Assured Guaranty (S&P “AA”) |
| Security | General Obligation | | |
| Purpose | Finance capital projects consisting of the construction of and site improvements for a new police station and public works building and improvements related to the Town’s Water and Sewer Systems. | | |
| Structure | Fixed Rate Serial Bonds: December 1, 2025-2040 Fixed Rate Term Bonds: December 1, 2045, 2050 & 2054 | | |
| Bond Yield | 3.88% | TIC | 4.45% |

SUMMARY OF SALE

Township of Georgetown, Delaware

\$16,685,000 General Obligation Bonds, Series of 2025



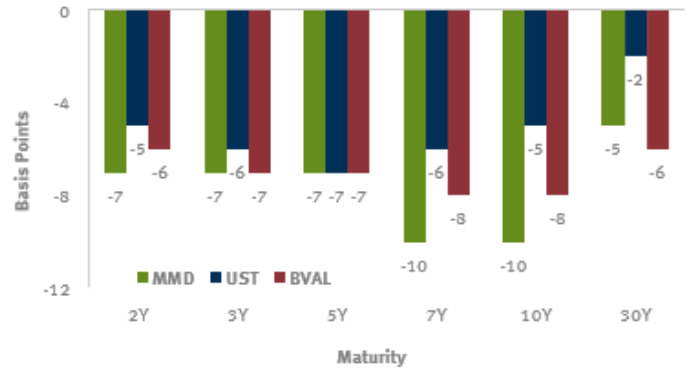
Market Commentary

Pre-Pricing / Pricing

- The FOMC met the day before pricing and opted to keep rates steady after lowering rates 100 bps in a matter of four months at the end of last year.
- Municipal supply the week of pricing was \$8.7 billion, somewhat higher than the 2025 weekly average of \$7.7 billion.
- Municipal bond funds reported net inflows of \$741.7 million the week of bond pricing, bringing the 4-week average to \$1.5 billion of inflows.
- During the week of pricing, the BVAL Index decreased by 6-8 basis points.

Source: Lipper, Thomson Reuters TM3, Bloomberg.

Weekly Change in UST, MMD and BVAL Yields



Pricing Progression

Pre-Pricing / Pricing

| Maturity | Int. BVAL (1/30) | Pre-Pricing | | | Final Pricing | | | Adjustment |
|----------|------------------|-------------|-------|--------|---------------|-------|--------|------------|
| | | Coupon | Yield | Spread | Coupon | Yield | Spread | |
| 2025 | 2.65 | 5.00 | 2.85 | 20 | 5.00 | 2.85 | 20 | 0 |
| 2026 | 2.71 | 5.00 | 2.92 | 21 | 5.00 | 2.92 | 21 | 0 |
| 2027 | 2.76 | 5.00 | 2.96 | 20 | 5.00 | 2.96 | 20 | 0 |
| 2028 | 2.79 | 5.00 | 3.01 | 22 | 5.00 | 3.01 | 22 | 0 |
| 2029 | 2.82 | 5.00 | 3.06 | 24 | 5.00 | 3.06 | 24 | 0 |
| 2030 | 2.87 | 5.00 | 3.12 | 25 | 5.00 | 3.12 | 25 | 0 |
| 2031 | 2.91 | 5.00 | 3.16 | 25 | 5.00 | 3.16 | 25 | 0 |
| 2032 | 2.96 | 5.00 | 3.21 | 25 | 5.00 | 3.21 | 25 | 0 |
| 2033 | 3.01 | 5.00 | 3.26 | 25 | 5.00 | 3.26 | 25 | 0 |
| 2034 | 3.06 | 5.00 | 3.34 | 28 | 5.00 | 3.31 | 25 | ↓ -3 |
| 2035 | 3.10 | 5.00 | 3.39 | 29 | 5.00 | 3.35 | 25 | ↓ -4 |
| 2036 | 3.16 | 5.00 | 3.46 | 30 | 5.00 | 3.43 | 27 | ↓ -3 |
| 2037 | 3.21 | 5.00 | 3.52 | 31 | 5.00 | 3.52 | 31 | 0 |
| 2038 | 3.27 | 5.00 | 3.59 | 32 | 5.00 | 3.58 | 31 | ↓ -1 |
| 2039 | 3.34 | 5.00 | 3.68 | 34 | 5.00 | 3.67 | 33 | ↓ -1 |
| 2040 | 3.40 | 5.00 | 3.76 | 36 | 5.00 | 3.75 | 35 | ↓ -1 |
| | | | | | | | | |
| 2045 | 3.70 | 5.00 | 4.20 | 50 | 5.00 | 4.10 | 40 | ↓ -10 |
| | | | | | | | | |
| 2050 | 3.85 | 5.00 | 4.37 | 52 | 5.00 | 4.27 | 42 | ↓ -10 |
| | | | | | | | | |
| 2054 | 3.91 | 5.00 | 4.44 | 53 | 5.00 | 4.34 | 43 | ↓ -10 |

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Township of Georgetown, Delaware
\$16,685,000 General Obligation Bonds, Series of 2025

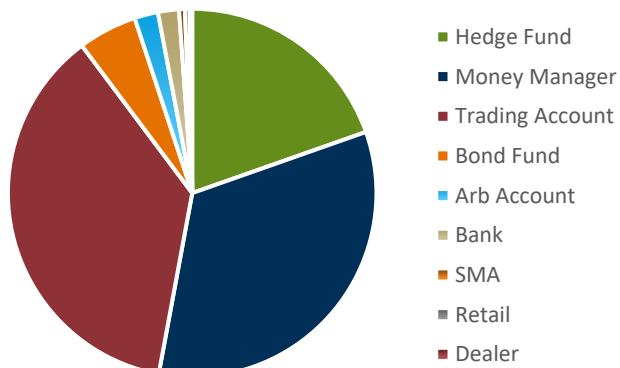


Investor Breakdown

| Maturity | Total Orders | Total Par | Subscription Level | Investor Name | Investor Type | Total Orders | Total Allotments |
|-----------------------|---------------------|---------------------|--------------------|-------------------------------|-----------------|---------------------|---------------------|
| Series of 2025 | | | | | | | |
| 2025 | \$- | \$5,000 | 0.0x | CL King & Associates | Hedge Fund | \$9,510,000 | \$1,090,000 |
| 2026 | 35,000 | 190,000 | 0.2x | Belle Haven Investments | Money Manager | 9,090,000 | 2,800,000 |
| 2027 | 60,000 | 195,000 | 0.3x | Samco Proprietary Trading | Trading Account | 9,090,000 | 790,000 |
| 2028 | 205,000 | 205,000 | 1.0x | Maritime Capital LLC | Money Manager | 9,090,000 | 0 |
| 2029 | 220,000 | 220,000 | 1.0x | Pine River Capital Management | Money Manager | 9,090,000 | 0 |
| 2030 | 230,000 | 230,000 | 1.0x | Transmarket Bastion LLC | Hedge Fund | 9,090,000 | 875,000 |
| 2031 | 580,000 | 580,000 | 1.0x | 16th Amendment Advisors LLC | Trading Account | 7,000,000 | 4,180,000 |
| 2032 | 790,000 | 790,000 | 1.0x | Institutional Bond Network | Trading Account | 6,675,000 | 635,000 |
| 2033 | 830,000 | 830,000 | 1.0x | JSC Advisors | Bond Fund | 5,000,000 | 450,000 |
| 2034 | 2,610,000 | 870,000 | 3.0x | Hazoor Partners LLC | Trading Account | 4,740,000 | 1,070,000 |
| 2035 | 3,640,000 | 910,000 | 4.0x | Celadon Financial Group | Trading Account | 4,285,000 | 720,000 |
| 2036 | 2,880,000 | 960,000 | 3.0x | Baird Investment Management | Money Manager | 2,415,000 | 0 |
| 2037 | 420,000 | 420,000 | 1.0x | Raymond James Arb | Arb Account | 2,000,000 | 0 |
| 2038 | 750,000 | 375,000 | 2.0x | AGP Alliance Global | Trading Account | 2,000,000 | 500,000 |
| 2039 | 815,000 | 395,000 | 2.1x | Regions Bank | Bank | 1,780,000 | 980,000 |
| 2040 | 865,000 | 420,000 | 2.1x | Bridge Harbor Capital | Trading Account | 1,500,000 | 350,000 |
| 2045 ^(T) | 20,520,000 | 2,415,000 | 8.5x | AH Williams | Money Manager | 1,500,000 | 300,000 |
| 2050 ^(T) | 30,080,000 | 3,190,000 | 9.4x | Southwest Business Corp. | Money Manager | 500,000 | 200,000 |
| 2054 ^(T) | 31,145,000 | 3,485,000 | 8.9x | Watkinson Capital Advisors | SMA | 500,000 | 100,000 |
| TOTAL: | \$96,675,000 | \$16,685,000 | 5.8x | Retail | Retail | 395,000 | 255,000 |
| | | | | Raymond James | Hedge Fund | 375,000 | 300,000 |
| | | | | Goldman Asset Management | Money Manager | 370,000 | 360,000 |
| | | | | Valeo Financial Advisors, LLC | Trading Account | 350,000 | 100,000 |
| | | | | Zeus | Dealer | 205,000 | 205,000 |
| | | | | Wells Fargo Private | Money Manager | 50,000 | 50,000 |
| | | | | Templeton Financial Services | Money Manager | 50,000 | 50,000 |
| | | | | PIMCO | Money Manager | 25,000 | 0 |
| | | | | Stifel Underwritten | | | 325,000 |
| | | | | TOTAL: | | \$96,675,000 | \$16,685,000 |

(T) Denotes Term Bond Maturity

Orders by Investor Type



Financing Team

- Underwriter**
Stifel, Nicolaus & Company, Incorporated
- Municipal Advisor**
PFM Financial Advisors LLC
- Bond Counsel**
Saul Ewing LLP
- Solicitor**
Law Offices of Stephani J. Ballard, LLC

Disclosure

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